

 **REGAL REIT**
富豪產業信託
REGAL REAL ESTATE INVESTMENT TRUST
富豪產業信託

(a Hong Kong collective investment scheme authorised under section 104 of
the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(根據香港法例第571章《證券及期貨條例》第104條獲認可之香港集體投資計劃)
(Stock Code 股份代號: 1881)

NOTIFICATION LETTER 通知信函

31st August, 2010

Dear Unitholders,

Regal Real Estate Investment Trust (“Regal REIT”)
- Notice of publication of 2010 Interim Report (the “Current Corporate Communication”)

The Current Corporate Communication of Regal REIT, in both English and Chinese versions, is available on Regal REIT’s website at www.regalreit.com and Hong Kong Exchanges and Clearing Limited’s (“HKEx”) website at www.hkexnews.hk, or the arranged printed form(s) of the Current Corporate Communication of Regal REIT is enclosed (if applicable). You may access the Current Corporate Communication of Regal REIT by clicking the relevant title under the section headed “Investor Centre” on Regal REIT’s website or browsing through HKEx’s website.

You may at any time choose to receive free of charge Corporate Communications^(Note) of Regal REIT either in printed form, or read the website version; and either in English version only, Chinese version only or both English and Chinese versions, notwithstanding any wish to the contrary you have previously conveyed to Regal REIT. If you want to receive another printed version of the Current Corporate Communication of Regal REIT, please complete the Request Form on the reverse side and send it to Regal REIT’s unit registrar, Computershare Hong Kong Investor Services Limited (the “Unit Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by using the mailing label and need not to affix a stamp (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The Request Form may also be downloaded from Regal REIT’s website or HKEx’s website.

If you would like to change your choice of means of receipt and/or language of Regal REIT’s Corporate Communications in future, please write or send email at regalreit@computershare.com.hk to the Unit Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications of Regal REIT by electronic means through Regal REIT’s website but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, Regal REIT will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries relating to this letter, please do not hesitate to call the enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Regal Portfolio Management Limited
(as manager of Regal Real Estate Investment Trust)
Eric Man Wai Kong
Executive Director

Note: “Corporate Communications” include but not limited to (a) the directors’ report, its annual account together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

敬啟者：

富豪產業信託（「富豪產業信託」）
- 發佈二零一零年中期報告（「本次公司通訊」）之通知

富豪產業信託之本次公司通訊之英文版本及中文版本均已登載於富豪產業信託網站 www.regalreit.com 及香港交易及結算有限公司（「香港交易所」）網站 www.hkexnews.hk，或按安排附上富豪產業信託之本次公司通訊之印刷本（如適用）。閣下可於富豪產業信託網站內之「投資者中心」一項按下相關標題取閱或在香港交易所網站瀏覽富豪產業信託之本次公司通訊。

儘管閣下早前曾向富豪產業信託作出富豪產業信託之公司通訊^(附註)收取方式或語言版本之選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取，以及只收取英文印刷本，或只收取中文印刷本，或同時收取中文及英文印刷本，費用全免。如閣下欲收取富豪產業信託之本次公司通訊之另一語言印刷本，請閣下填妥在本函背面的申請表格，並使用郵寄標籤，而毋須貼上郵票（如在香港投寄），否則，請貼上適當的郵票，並寄回富豪產業信託基金單位過戶處香港中央證券登記有限公司（「基金單位過戶處」），地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於富豪產業信託網站或香港交易所網站內下載。

如閣下欲更改已選擇收取今後富豪產業信託之公司通訊之收取方式及/或語言版本，請以書面或透過電郵 regalreit@computershare.com.hk 通知基金單位過戶處。如基金單位持有人已選擇（或被視為已同意）透過富豪產業信託網站以電子方式收取今後富豪產業信託之公司通訊但因任何理由未能閱覽載於網站的本次公司通訊，基金單位持有人只要提出要求，我們將盡快向閣下寄上所要求的有關文件之印刷版本，費用全免。

閣下如對本函內容有任何疑問，請於辦公時間星期一至五（公眾假期除外）上午9時正至下午6時正致電查詢熱線(852)2862 8688。

此致

列位基金單位持有人 台照

代表
富豪資產管理有限公司
(作為富豪產業信託之管理人)
執行董事
文偉江
謹啟

二零一零年八月三十一日

附註：「公司通訊」包括但不限於(a)董事會報告、其年度賬目連同核數師報告及(如適用)其財務摘要報告；(b)中期報告及(如適用)其中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

REQUEST FORM 申請表格

To: **Regal Real Estate Investment Trust ("Regal REIT") (Stock Code: 1881)** 致: **富豪產業信託 (「富豪產業信託」)** (股份代號: 1881)
c/o Computershare Hong Kong Investor Services Limited 經香港中央證券登記有限公司
17M Floor, Hopewell Centre 香港灣仔皇后大道東183號
183 Queen's Road East 合和中心17M樓
Wanchai, Hong Kong

I/we have already received a printed copy of the Current Corporate Communication in English/Chinese or have chosen (or are deemed to have consented) to read the Current Corporate Communication posted on Regal REIT's website, I/we would like to receive another printed version of the Current Corporate Communication of Regal REIT as indicated below:

本人/吾等已收取本次公司通訊之英文/中文印刷本或已選擇(或被視為已同意)瀏覽富豪產業信託網站所登載之本次公司通訊,但現在希望以下列方式收取 富豪產業信託本次公司通訊之另一語言印刷本如下:

(Please tick **ONLY ONE** of the following boxes) (請在以下其中一個空格內加√號)

- I/We would like to receive a printed version in **English** now.
本人/吾等現在希望收取一份英文印刷本。
- I/We would like to receive a printed version in **Chinese** now.
本人/吾等現在希望收取一份中文印刷本。
- I/We would like to receive both the printed **English and Chinese** versions now.
本人/吾等現在希望收取英文和中文各一份印刷本。

Name(s) of Unitholder(s)[#]

基金單位持有人姓名[#]

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Signature

簽名

Contact telephone number

聯絡電話號碼

Date

日期

[#] You are required to fill in the details if you download this request form from Regal REIT's or HKEX's websites.
假如 閣下從富豪產業信託或香港交易所網站下載本申請表格,請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- If your units are held in joint names, the unitholder whose name stands first on the register of unitholders of Regal REIT in respect of the joint holding should sign on this Request Form in order to be valid.
如屬聯名基金單位持有人,則本申請表格須由富豪產業信託基金單位持有人名冊內排名於首席之聯名基金單位持有人簽署,方為有效。
- This form with more than one box marked (√), with no box marked (√), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑,任何在本申請表格上的額外手寫指示,將不予處理。
- Please note that both printed English and Chinese versions of all the Regal REIT's Corporate Communications which we have sent to the unitholders in the past 12 months are available from Regal REIT on request. They are also available on the Regal REIT's website www.regalreit.com for five years from the date of first publication.
富豪產業信託備有於過去12個月曾寄發予基金單位持有人公司通訊之中文及英文版印刷本。該等通訊文件亦由首次登載日期起計,持續5年載於富豪產業信託網站www.regalreit.com內。



郵寄標籤 MAILING LABEL

閣下寄回此申請表格時,請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong